



4 October 2024

Samson Holding Ltd. (the “Company”)
Unit 1007, 10th Floor
Haleson Building
1 Jubilee Street
Central, Hong Kong

Dear Sirs,

**Re: (1) PROPOSED PRIVATISATION OF SAMSON HOLDING LTD. BY THE
OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT (UNDER
SECTION 86 OF THE COMPANIES ACT)
(2) PROPOSED WITHDRAWAL OF LISTING**

We refer to the scheme document jointly issued by the Company and the Offeror dated the date hereof (the “Scheme Document”) in relation to the Proposal and Scheme. Capitalised terms used in this letter shall have the same meaning as those defined in the Scheme Document unless otherwise specified.

We Quam Capital Limited, being the Independent Financial Adviser, have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion of our letter and references to our name and/or opinions and/or letter in the form and context in which they appear in the Scheme Document.

We also consent to a copy of this letter being made available for inspection on the websites of the Company and the SFC as described in the paragraph headed “13. DOCUMENTS ON DISPLAY” in Appendix III to the Scheme Document.

Yours faithfully,
For and on behalf of
Quam Capital Limited

Leo Chan
Head of Corporate Finance